



# Welcome to the iJoin Experience

**iJoin** is a better engagement program for financial advisors who work with retirement plans. It's more than a collection of the industry's best enrollment and communications tools. It's a process to make it easy for you to help people make good choices about their financial future and streamline the way you communicate real value.

## ENROLL

An all-digital experience that easily manages enrollment events and engages with employees to encourage greater participation.

## MAP

A managed account program option that deploys a sophisticated goal-oriented investment approach to funding retirement success.

## VIEW

Our cross-plan dashboard of success metrics that puts critical information at your fingertips.

## ACT

Makes information actionable through personalized messaging campaigns to plan participants.

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**iJoin** makes retirement plan enrollment *smooth* and engagement with employers and their employees *more effective*.

See how **iJoin** can help you deliver and demonstrate value.



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See our ADV Part 2A Brochure at [www.ijoinsuccess.com](http://www.ijoinsuccess.com)